

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O’Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

Andrew Weaver

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**AMENDED NOTICE FOR CLAIMANTS WHO MAY BE INTERESTED  
IN SELLING OR TRANSFERRING THEIR CLAIMS AGAINST THE DEBTORS**

**PLEASE TAKE NOTICE** that on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and its affiliates Genesis Global Capital, LLC (“GGC”) and Genesis Asia Pacific Pte. Ltd. (“GAP”), as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on April 4, 2023, the Court entered the *Order (I) Establishing Bar Dates for Submitting Proofs of Claim, (II) Approving Proof of Claim Form, Bar Date Notices, and Mailing and Publication Procedures, (III) Implementing*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

*Uniform Procedures Regarding 503(b)(9) Claims, and (IV) Providing Certain Supplemental Relief*, ECF No. 200, establishing May 22, 2023 as the general bar date by which most creditors were required to submit proofs of claim against the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, on September 12, 2023, the Court entered the *Order Granting the Debtors' and the Official Committee of Unsecured Creditors' Motions for Entry of an Order Requiring the Redaction of Certain Personally Identifiable Information*, ECF No. 694 (the "Redaction Order"), pursuant to which the identities of individual and institutional lenders are redacted or kept under seal as set forth in such Order.

**PLEASE TAKE FURTHER NOTICE** that, on April 19, 2024, the Debtors filed the *Notice for Claimants Who May Be Interested in Selling or Transferring Their Claims Against the Debtors*, ECF No. 1604, providing a list of certain entities known to have already purchased claims, or brokered the purchase of claims, in these cases to facilitate the efforts of creditors who may have interest in selling or transferring their respective claims against the Debtors, in light of the inability of entities who may be interested in purchasing claims to identify creditors that are individual and institutional lenders due to the Redaction Order.

**PLEASE TAKE FURTHER NOTICE** that, upon the request from additional entities to be included, the Debtors are filing the following amended list of certain entities known to have already purchased claims, or brokered the purchase of claims, in these cases:<sup>2</sup>

**Cantor Fitzgerald, LP**

Attn: James N. Belardo  
110 E. 59th Street, 21st Floor  
New York, NY 10022  
Phone: 212-915-1981  
James.belardo@cantor.com

**Canyon Capital Advisors LLC**

Attn: James Pagnam  
2000 Avenue of the Stars, 11th Floor  
Los Angeles, CA 90067  
jpagnam@canyonpartners.com  
legal@canyonpartners.com

**Ceratosaurus Investors, LLC**

c/o Farallon Cap. Management, LLC  
Attn: Michael Linn  
One Maritime Plaza, Suite 2100  
San Francisco, CA 94111  
Phone: 415-421-2132  
mlinn@faralloncapital.com

---

<sup>2</sup> The Debtors will update this list upon request from any additional claims traders who contact the Debtors and express an interest in having their name(s) added.

**Cherokee Debt Acquisition, LLC**

Attn: Vladimir Jelisavcic  
1384 Broadway, Suite 906  
New York, NY 10018  
vjel@cherokeecq.com  
<https://claims-market.com/>

**FTXCREDITOR, LLC**

Attn: Michael Bottjer  
1509 Bent Ave.  
Cheyenne, WY 82201  
claims@genesisc Creditor.com

**Marcos Holdings I LLC**

Attn: Steve Gillies  
Attestor Value Master Fund LP c/o Attestor Ltd.  
7 Seymour Street  
W1H 7JW  
London, UK  
settlements@attestorcapital.com

**Park Walk LLC**

Attn: Kimberly Gianis  
1120 South Capital of Texas Highway, Building 1, Suite 120  
Austin, TX 78746  
Phone: 512-886-4425  
kgianis@parkwalk.com

**Seaport Loan Products, LLC**

c/o Seaport Global  
Attn: James “Jack” Breit  
360 Madison Ave.,  
New York, NY, 10017  
Phone: 646-459-6247  
jbreit@seaportglobal.com

**Xclaim Inc.**

Attn: Andrew Glantz  
2261 Market Street #4385  
San Francisco, CA 94114  
brokerage@x-claim.com  
<https://x-claim.com>

**PLEASE TAKE FURTHER NOTICE** that by filing this Notice, the Debtors are not providing legal advice, advocating for any creditor to engage in claims trading, or endorsing any of the above-listed parties. The Debtors take no position on whether or not creditors should

sell or transfer their respective claims against the Debtors. You should consider obtaining the advice of an attorney regarding any potential sale or transfer of your claim.

Dated: April 25, 2024  
New York, New York

/s/ Luke A. Barefoot

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

Andrew Weaver

CLEARY GOTTlieb STEEN & HAMILTON  
LLP

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

*Counsel to the Debtors and  
Debtors-in-Possession*